



## Nutmeg

The global nutmeg market remains stable overall, although supply conditions differ between key producing regions. In Indonesia and Sri Lanka, the main harvest period is approaching, with early arrivals gradually entering the market. Weather conditions in parts of the growing areas have affected flowering and berry development, which may result in slightly lower yields and a higher proportion of lower grade material. At the same time, carry forward stocks remain generally sufficient, allowing exporters to continue regular shipments while closely monitoring crop progress and quality developments during the early stages of the harvest.

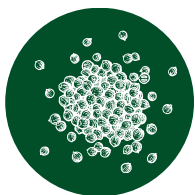
Prices have shown a softer trend compared to last year, mainly reflecting comfortable supply levels and cautious demand from key export markets. Buyers remain selective and focused on consistent quality, while overall market sentiment remains steady. The outlook for nutmeg is therefore expected to remain stable in the near term, with no major supply disruptions anticipated.





## Turmeric

The turmeric market shows active harvesting in India with increasing arrivals across key regions, supporting improved availability. Demand remains steady from domestic and export markets, while prices face slight pressure from higher supply, keeping the market balanced with a slightly softer outlook.



## Black Pepper

The black pepper market continues to show firm conditions across major producing regions such as Vietnam, Indonesia and Brazil. Harvesting in Vietnam is progressing, with peak arrivals expected in the coming weeks. Despite the ongoing harvest, carry forward stocks remain low, and farmers continue to release material cautiously while monitoring price developments. Steady demand from Europe, the United States and Asia continues to support the market.

Supply conditions remain relatively tight across several origins, while logistical uncertainties and higher operating costs continue to influence market sentiment. Prices have shown some short term fluctuations but remain at elevated levels due to limited inventories and consistent demand for compliant material. The overall market outlook therefore remains firm in the coming months.



## Garlic



The garlic market is characterized by stable supply conditions, with new crop development progressing well in major producing regions. Demand from both domestic and export markets remains steady, while prices have shown a slightly softer trend in recent weeks, supported by improving supply expectations and normal seasonal activity.



## Oregano

The oregano market continues to reflect tight supply conditions following the reduced harvest in Turkey last season, with stocks remaining limited. Improved rainfall is supporting expectations for better crop development, while demand remains steady and prices continue to stay firm due to restricted availability.



**Questions about the market?  
We are happy to help!**

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