



CTCS

Market Report August 2026



El Niño

El Niño weather conditions continue to be closely monitored across several producing regions, as potential disruptions to rainfall patterns could impact crop development and overall yields. Market participants remain cautious, while weather developments are expected to remain an important factor influencing supply and price direction in the coming months.



Turmeric

The turmeric market remains stable as fresh crop availability in India supports supply. Domestic and export demand remains steady, while prices have shown limited movement. Buyers continue monitoring weather conditions, crop development and monsoon patterns, as these are expected to remain the key drivers of the market in the coming months.





Ginger

The global ginger market remains firm as carry forward stocks remain below normal levels while demand for both fresh and dried ginger continues to support the market. Buyers continue to monitor crop development and weather conditions ahead of the next harvest season.



Nutmeg

The nutmeg market remains firm as production in both India and Indonesia is expected to be lower than last season due to unfavourable weather conditions. Supply remains limited, while export demand continues to support the market. Availability of carry forward stocks is restricted, particularly for higher quality material, contributing to a generally positive market sentiment.

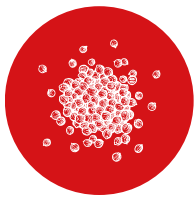
Market conditions remain balanced as tighter supply offsets steady demand across key destinations. Prices have remained firm in recent weeks, while harvest progress in Indonesia, weather conditions and export demand are expected to remain the key drivers of market direction during the coming months.



Cumin



The cumin market remains stable following the completion of the harvest in India. Carry over stocks remain comfortably available, while demand from both domestic and export markets continues at normal levels. Prices have shown limited movement in recent months as sufficient supply continues to support market availability.



Black Pepper

The black pepper market remains relatively stable following the completion of the Vietnamese harvest. Farmer selling remains limited as many growers continue to hold stocks, while arrivals from Indonesia and Brazil continue to support overall supply. Prices remain broadly stable as sufficient availability offsets moderate demand.



**Questions about the market?
We are happy to help!**

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