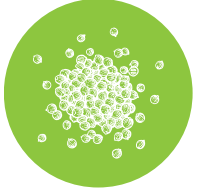




CTCS

Market Report September 2026



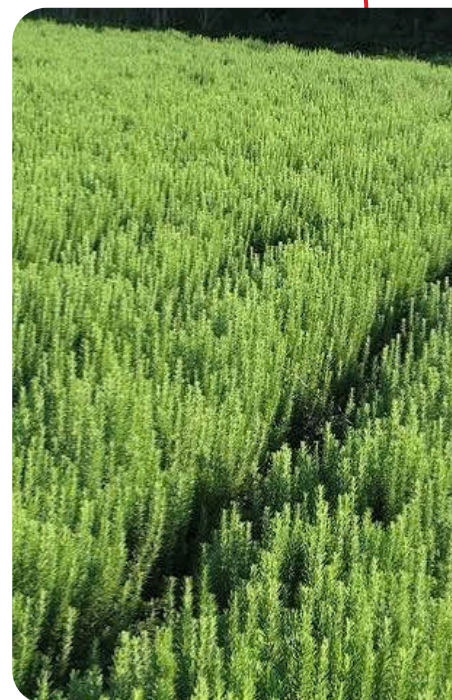
Black Pepper

The black pepper market remains relatively stable as supply and demand continue to balance across the major producing regions. Prices have shown limited movement in recent weeks, while market participants remain attentive to crop developments, export activity and global demand, which are expected to influence market direction in the coming months.



Rosemary

The rosemary market remains relatively stable, supported by sufficient availability from major producing regions. Demand from the food industry continues at normal levels, while prices have shown only limited fluctuations. Market participants remain focused on weather conditions and crop development, as these factors will largely determine supply and pricing trends during the coming months.





Mace

The global mace market remains firm as available stocks remain relatively limited while demand from the food industry continues at steady levels. Buyers continue to monitor availability from Indonesia and other key origins, as supply developments are expected to remain an important factor influencing price direction in the coming months.



Cinnamon

The cinnamon market remains firm as supply from key producing origins remains limited while demand continues at steady levels. Availability of carry forward stocks is restricted, particularly for higher quality grades, contributing to a positive and stable market sentiment. Export demand remains healthy, supporting current market conditions.

Market conditions remain balanced as steady demand offsets available supply across major destinations. Prices have remained firm in recent weeks, while harvest progress, weather conditions and export demand are expected to remain the key drivers of market direction in the coming months. Buyers continue to monitor supply developments closely.



Oregano



The Turkish oregano market remains stable following the completion of the new crop harvest. Farmer stocks remain comfortably available, while demand from both domestic and export markets continues at normal levels. Prices have shown limited movement in recent weeks as sufficient supply continues to support overall market availability.



Garlic

The global garlic market remains stable following the completion of the Chinese harvest. Export availability remains sufficient, while demand continues at normal levels. Prices have shown limited movement in recent weeks as comfortable supply continues to support market availability.



**Questions about the market?
We are happy to help!**

Ambachtstraat 46, 5804 CD Venray
The Netherlands, www.ctcs.de